



## Checklist for writing Meeting Minutes

### Before the meeting

- I know the topics and agenda of the meeting.
- I know how detailed the meeting minutes are expected to be: just the decisions and information, or all the discussions? *(In the latter case, it may be better to have more than one person taking notes.)*
- I know if there is any validation process: *if the notes are to be sent to approval or modifications.*
- I am aware of the deadline to send the minutes.
- I know where to send the minutes to.

### During the meeting

- I took note of the attendance list (if considered necessary).
- I structure the notes as topics and subtopics.
- I interrupt the discussion if it is too quick for me to take notes.
- For the cases in which the reader is supposed to act, I use **ACT** (bold and in capitals) followed by the description of the necessary action.  
Example: “**ACT:** Everyone fill in the form [link] until next Monday.”
- For specific tasks, I write the name of the responsible person in bold.

Example: “On Tuesday we will have an action training. **Ernesto** will prepare the content.”



## After the meeting

I formatted and organized the notes so that a person who was not in the meeting can understand the summary.

At the very beginning of the minutes I created a section, **KEY**, where I compiled the to-do lists by person.

Example:

**“KEY**

**Vladimir:** write press release proposal

**Rosa:** prepare speech for Wednesday action, prints pamphlets

**Ernesto:** prepare action training, schedule attendance for the clinic  
*etc.”*

I sent the meeting minutes, or started the validation process.

If there is a validation process: I updated the document and sent the final version.

More lists available in [climaximo.pt](https://climaximo.pt) under the *checklists for activists* tag.